



Entered on Docket
February 05, 2007

ORDER DENIED

The motion for order shortening time is denied. The Court will, however, hold a status hearing on February 15, 2007 to establish procedures for the expedited hearing of the estimation of claims and establishment of a reserve.

Hon. Linda B Riegler
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
Debtor.)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects

- ☒ All Debtors)
☐ USA Commercial Mortgage Co.)
☐ USA Securities, LLC)
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☐ USA First Trust Deed Fund, LLC)

OST REQUESTED FOR:

DATE: February 15, 2007
TIME: 9:30 a.m.

**EX PARTE ORDER SHORTENING TIME ON MOTION BY THE OFFICIAL
COMMITTEE OF EQUITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND
LLC TO ESTIMATE AMOUNTS OF CONTINGENT AND UNLIQUIDATED CLAIMS
FOR THE PURPOSE OF ESTABLISHING AN ADEQUATE RESERVE AND
PERMITTING FURTHER DISTRIBUTION TO MEMBERS**

The Court, having considered the Ex Parte Application For Order Shortening Time On Motion By the Official Committee of Equity Holders of USA Capital First Trust Deed Fund LLC to Estimate Amounts of Contingent and Unliquidated Claims for the Purpose of Establishing an Adequate Reserve and Permitting Further Distribution to (the "Application"); the Affidavit of Shlomo S. Sherman, Esq. in support thereof; the Motion By the Official Committee of Equity Holders of USA Capital First Trust Deed Fund LLC to Estimate Amounts of Contingent and Unliquidated Claims for the Purpose of Establishing an Adequate Reserve and Permitting Further Distribution (the "Motion"); the pleadings, papers and records on file herein; and good cause appearing therefore:

IT IS HEREBY ORDERED that the Application is granted, and that the Motion will be heard by a United States Bankruptcy Judge in the Foley Federal Building, 300 Las Vegas Boulevard South, Las Vegas, Nevada, on the **15th day of February, 2007 at 9:30 a.m.**

IT IS FURTHER ORDERED that any opposition to the Motion shall be filed on or before **February 12, 2007**. Any reply to the opposition shall be filed on or before **12:00 p.m. on February 14, 2007**. Courtesy copies of all pleadings must be delivered to the Bankruptcy Court Clerk's office upon filing.

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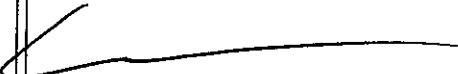
1 If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading
2 with the court. You *must* also serve your written response on the person who sent you this
3 notice.

4 If you do not file a written response with the court, or if you do not serve your written
5 response on the person who sent you this notice, the:

- 6 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 7 • The court may *rule against you* without formally calling the matter at the hearing.

8 IT IS FURTHER ORDERED that this hearing may be continued from time to time
9 without further notice except for the announcement of any adjourned dates and time at the above
10 noticed hearing or any adjournment thereof.

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13 SUBMITTED BY:

14 
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